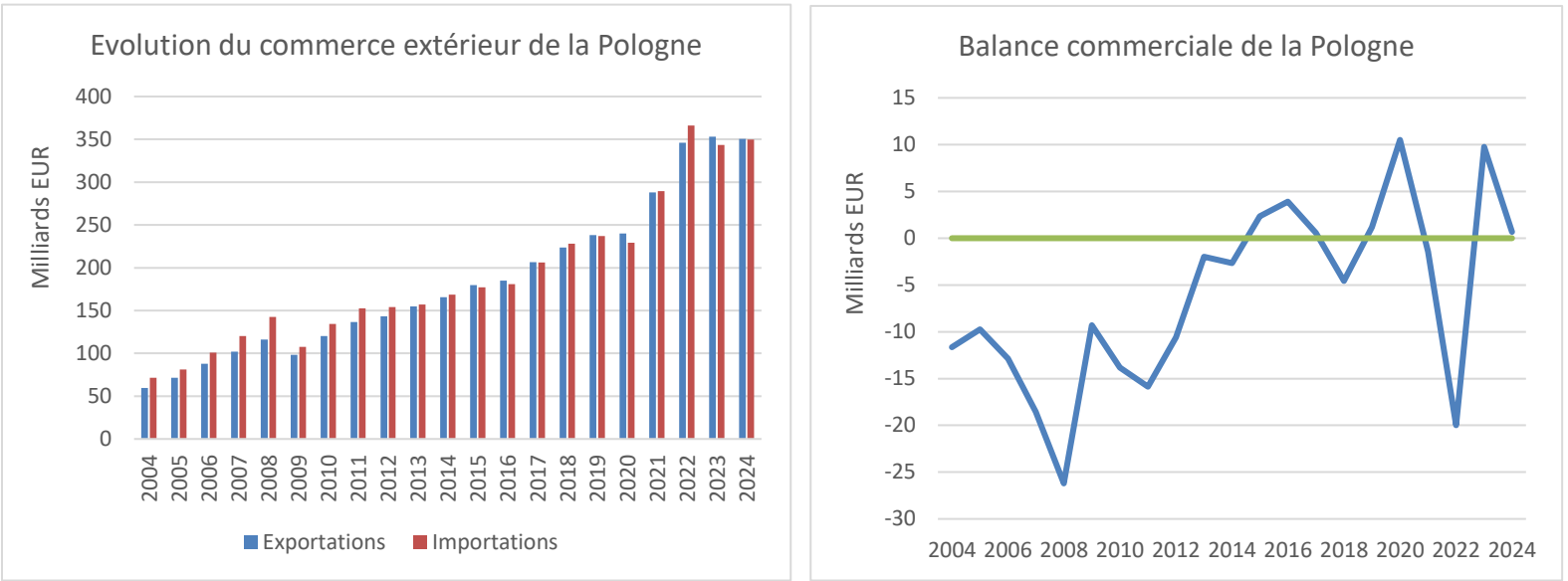


Annexes – L’excédent commercial de la Pologne en fort recul en 2024

Annexe 1 : Evolution du commerce extérieur de la Pologne depuis 2004



Source : GUS, SER de Varsovie

Annexe 2 : Evolution des exportations polonaises par section de la nomenclature combinée européenne (en EUR).

CN	2023	2024	Part	Variation
TOTAL	353 079 070 058	350 419 456 953		-0,8%
XVI - MACHINERY AND MECH. APPLIANCES; ELECTR. EQUIP.; PARTS THEREOF; SOL	91 802 819 473	86 976 877 915	24,8%	-5,3%
XVII - VEHICLES, AIRCRAFT, VESSELS AND ASSOCIATED TRANSPORT EQUIPMENT	44 576 139 980	44 766 402 061	12,8%	0,4%
XV - BASE METALS AND ARTICLES OF BASE METAL	32 560 636 903	31 692 848 492	9,0%	-2,7%
IV - PREPARED FOODSTUFFS; BEVERAGES, SPIRITS AND VINEGAR; TOBACCO AND	27 380 655 398	29 237 659 181	8,3%	6,8%
VI - PRODUCTS OF THE CHEMICAL OR ALLIED INDUSTRIES	25 104 298 482	25 522 173 374	7,3%	1,7%
VII - PLASTICS AND ARTICLES THEREOF; RUBBER AND ARTICLES THEREOF	22 750 452 378	22 759 968 156	6,5%	0,0%
XX - MISCELLANEOUS MANUFACTURED ARTICLES	21 162 332 832	20 639 172 997	5,9%	-2,5%
XI - TEXTILES AND TEXTILE ARTICLES	14 762 004 070	16 306 383 558	4,7%	10,5%
I - LIVE ANIMALS; ANIMAL PRODUCTS	14 032 279 712	14 941 581 953	4,3%	6,5%
V - MINERAL PRODUCTS	11 193 177 279	9 488 348 764	2,7%	-15,2%
X - PULP OF WOOD OR OF OTHER FIBROUS CELLULOSIC MATERIAL; RECOVERED (W	8 010 242 218	8 143 649 412	2,3%	1,7%
II - VEGETABLE PRODUCTS	9 247 207 845	8 024 464 080	2,3%	-13,2%
XVIII - OPTIC., PHOTO., CINEMA., MEASURING, CHECKING, PRECISION, MED. OR S	7 669 360 445	7 827 104 101	2,2%	2,1%
XIII - ARTICLES OF STONE, PLASTER, CEMENT, ASBESTOS, MICA OR SIMILAR MATEF	6 513 010 394	6 270 034 613	1,8%	-3,7%
IX - WOOD AND ARTICLES OF WOOD; WOOD CHARCOAL; CORK AND ARTICLES OF	6 107 342 514	5 943 041 231	1,7%	-2,7%
XII - FOOTWEAR, HEADGEAR, UMBREL., SUN UMBREL., WALK. STICKS, SEA-STICKS, WH	3 577 122 487	4 037 448 580	1,2%	12,9%
XIX - ARMS AND AMMUNITION; PARTS AND ACCESSORIES THEREOF	1 403 341 762	2 458 108 733	0,7%	75,2%
XIV - NATURAL OR CULTURED PEARLS, PRECIOUS OR SEMI-PRECIOUS STONES, PRE	1 791 099 193	1 964 754 199	0,6%	9,7%
VIII - RAW HIDES AND SKINS, LEATHER, FURSKINS AND ARTICLES THEREOF; SADDL	1 383 195 857	1 483 838 049	0,4%	7,3%
III - ANIMAL OR VEGETABLE FATS AND OILS AND THEIR CLEAVAGE PRODUCTS; PRE	1 449 499 750	1 329 503 670	0,4%	-8,3%
XXI - WORKS OF ART, COLLECTORS' PIECES AND ANTIQUES	602 851 086	606 093 834	0,2%	0,5%

Source : GUS, SER de Varsovie

Annexe 3 : Les 20 types de produits les plus exportés par la Pologne en 2024 (en EUR)

CN	2023	2024	Part	Variation
TOTAL	353 079 070 058	350 419 456 953		-0,8%
8708 - Parts and accessories for motor vehicles of heading 8701 to 8705	16 879 753 053	17 466 290 896	5,0%	3,5%
8704 - Motor vehicles for the transport of goods	6 350 657 402	7 296 480 883	2,1%	14,9%
8471 - Autom. data-proces. mach. and units thereof; magnet. or optic. readers, r	6 203 774 887	7 005 857 407	2,0%	12,9%
8507 - Electric accumulators, incl. separators therefor, whether or not square or r	11 585 414 259	6 979 390 217	2,0%	-39,8%
8703 - Motor cars and other motor vehicles principally designed for the transport	7 105 075 934	6 665 256 949	1,9%	-6,2%
9403 - Furniture (excl. those of heading 9401 and 9402) and parts thereof	6 468 330 911	6 563 052 063	1,9%	1,5%
9401 - Seats, whether or not convertible into beds, and parts thereof, (excl. thos	6 815 356 944	6 562 715 675	1,9%	-3,7%
8411 - Turbojets, turbopropellers and other gas turbines	4 439 703 916	5 549 825 068	1,6%	25,0%
8528 - Reception apparatus for television, whether or not incorporating radio-br	5 204 892 390	5 232 855 568	1,5%	0,5%
2402 - Cigars, cheroots, cigarillos and cigarettes of tobacco or of tobacco substit	4 499 364 406	4 543 566 994	1,3%	1,0%
0207 - Meat and edible offal of fowls of the species Gallus domesticus, ducks, ge	4 092 408 528	4 441 004 957	1,3%	8,5%
8544 - Insulated wire, cable and other insulated electric conductors; optical fibre	3 845 971 450	3 897 066 536	1,1%	1,3%
7308 - Structures and parts of struct.;plates,rods,angles,shapes,sections, tubes a	3 692 016 981	3 669 215 978	1,0%	-0,6%
3004 - Medicaments consisting of mixed or unmixed products for therapeutic or	3 006 308 522	3 212 602 998	0,9%	6,9%
1905 - Bread, pastry, cakes, biscuits, other bakers' wares, containing cocoa	3 037 996 290	3 182 636 364	0,9%	4,8%
3926 - Articles of plastics and articles of other materials of heading 3901 to 3914,	3 096 379 452	3 100 419 620	0,9%	0,1%
8517 - Telephone sets for wired or wireless network; other apparatus for the tra	3 208 092 445	3 043 826 175	0,9%	-5,1%
1806 - Chocolate and other food preparations containing cocoa	2 512 763 548	3 001 026 894	0,9%	19,4%
6204 - Women's or girls' suits, ensembles, jackets, blazers, dresses,	2 274 644 602	2 786 134 505	0,8%	22,5%
2710 - Petroleum oils,oils obtained from bituminous minerals (excl.crude);prep.	2 768 870 944	2 782 902 853	0,8%	0,5%

Source : GUS, SER de Varsovie

Annexe 4 : Evolution des importations polonaises par section de la nomenclature combinée européenne (en EUR)

CN	2023	2024	Part	Variation
TOTAL	343 316 270 459	349 745 112 316		1,9%
XVI - MACHINERY AND MECH. APPLIANCES; ELECTR. EQUIP.; PARTS THEREOF; SOL	84 652 654 856	84 946 970 861	24,3%	0,3%
XVII - VEHICLES, AIRCRAFT, VESSELS AND ASSOCIATED TRANSPORT EQUIPMENT	38 346 689 071	41 455 479 076	11,9%	8,1%
VI - PRODUCTS OF THE CHEMICAL OR ALLIED INDUSTRIES	34 925 595 804	35 860 732 313	10,3%	2,7%
XV - BASE METALS AND ARTICLES OF BASE METAL	33 050 479 201	32 121 902 187	9,2%	-2,8%
V - MINERAL PRODUCTS	32 754 083 517	28 772 249 689	8,2%	-12,2%
VII - PLASTICS AND ARTICLES THEREOF; RUBBER AND ARTICLES THEREOF	22 074 799 486	22 793 244 590	6,5%	3,3%
XI - TEXTILES AND TEXTILE ARTICLES	17 732 679 101	20 063 378 415	5,7%	13,1%
IV - PREPARED FOODSTUFFS; BEVERAGES, SPIRITS AND VINEGAR; TOBACCO AND	14 641 903 042	16 271 840 461	4,7%	11,1%
XX - MISCELLANEOUS MANUFACTURED ARTICLES	8 873 253 327	9 002 009 825	2,6%	1,5%
I - LIVE ANIMALS; ANIMAL PRODUCTS	8 521 085 913	8 702 056 802	2,5%	2,1%
II - VEGETABLE PRODUCTS	8 232 971 445	8 691 844 265	2,5%	5,6%
XVIII - OPTIC., PHOTO., CINEMA., MEASURING, CHECKING, PRECISION, MED. OR S	7 953 098 434	8 261 867 891	2,4%	3,9%
X - PULP OF WOOD OR OF OTHER FIBROUS CELLULOSIC MATERIAL; RECOVERED (W	7 017 610 338	7 437 763 808	2,1%	6,0%
XXI - WORKS OF ART, COLLECTORS' PIECES AND ANTIQUES	6 395 417 264	5 538 228 732	1,6%	-13,4%
XII - FOOTWEAR, HEADGEAR, UMBREL., SUN UMBREL., WALK STICKS, SEA STICKS, W	4 564 109 568	5 027 806 272	1,4%	10,2%
XIII - ARTICLES OF STONE, PLASTER, CEMENT, ASBESTOS, MICA OR SIMILAR MATE	3 564 668 090	3 699 800 361	1,1%	3,8%
XIX - ARMS AND AMMUNITION; PARTS AND ACCESSORIES THEREOF	2 476 823 817	3 667 325 291	1,0%	48,1%
IX - WOOD AND ARTICLES OF WOOD; WOOD CHARCOAL; CORK AND ARTICLES OF	2 189 327 755	2 133 399 336	0,6%	-2,6%
III - ANIMAL OR VEGETABLE FATS AND OILS AND THEIR CLEAVAGE PRODUCTS; PRE	2 002 215 890	1 976 277 426	0,6%	-1,3%
XIV - NATURAL OR CULTURED PEARLS, PRECIOUS OR SEMI-PRECIOUS STONES, PRE	1 814 157 708	1 668 826 680	0,5%	-8,0%
VIII - RAW HIDES AND SKINS, LEATHER, FURSKINS AND ARTICLES THEREOF; SADDL	1 532 646 832	1 652 108 035	0,5%	7,8%

Source : GUS, SER de Varsovie

Annexe 5 : Les 20 types de produits les plus importés par la Pologne en 2024 (en EUR)

CN	2023	2024	Part	Variation
TOTAL	343 316 270 459	349 745 112 316		1,9%
8703 - Motor cars and other motor vehicles principally designed for the transport	13 980 308 401	17 331 524 974	5,0%	24,0%
2709 - Petroleum oils and oils obtained from bituminous minerals, crude	14 186 230 870	14 009 693 559	4,0%	-1,2%
8708 - Parts and accessories for motor vehicles of heading 8701 to 8705	10 819 848 127	11 097 206 552	3,2%	2,6%
2710 - Petroleum oils, oils obtained from bituminous minerals (excl. crude); prep.	8 572 923 783	8 032 333 273	2,3%	-6,3%
3004 - Medicaments consisting of mixed or unmixed products for therapeutic or	6 330 942 667	7 502 863 823	2,1%	18,5%
8517 - Telephone sets for wired or wireless network; other apparatus for the tra	6 292 429 144	6 662 866 558	1,9%	5,9%
8471 - Autom. data-proces. mach. and units thereof; magnet. or optic. readers, m	4 591 652 019	5 366 125 497	1,5%	16,9%
9900 - Temporary lack of shortened name of good	6 210 219 107	5 351 393 947	1,5%	-13,8%
3002 - Human blood; animal blood; antisera and other blood fractions; vaccines,	3 638 878 762	5 044 373 227	1,4%	38,6%
8411 - Turbojets, turbopropellers and other gas turbines	3 590 069 623	4 332 523 068	1,2%	20,7%
8542 - Electronic integrated circuits	3 548 882 268	3 259 296 126	0,9%	-8,2%
8409 - Parts suitable for use solely or principally with internal combustion piston	2 844 363 959	2 895 496 371	0,8%	1,8%
6204 - Women's or girls's suits, ensembles, jackets, blazers, dresses,	2 274 967 527	2 781 780 481	0,8%	22,3%
8544 - Insulated wire, cable and other insulated electric conductors; optical fibre	2 610 909 961	2 685 683 216	0,8%	2,9%
8473 - Parts and accessories (other than covers, carrying cases and the like) suitab	2 012 844 785	2 634 095 089	0,8%	30,9%
9306 - Bombs, grenades, torpedos, mines, missiles and similar ammunition and p	1 731 303 652	2 619 444 137	0,7%	51,3%
7210 - Flat-rolled products of iron or non-alloy steel, of a width >= 600 mm, clad,	2 650 659 899	2 602 784 642	0,7%	-1,8%
3926 - Articles of plastics and articles of other materials of heading 3901 to 3914,	2 409 244 648	2 485 370 115	0,7%	3,2%
8507 - Electric accumulators, incl. separators therefor, whether or not square or r	3 213 110 708	2 439 666 765	0,7%	-24,1%
8704 - Motor vehicles for the transport of goods	2 241 358 187	2 271 458 512	0,6%	1,3%

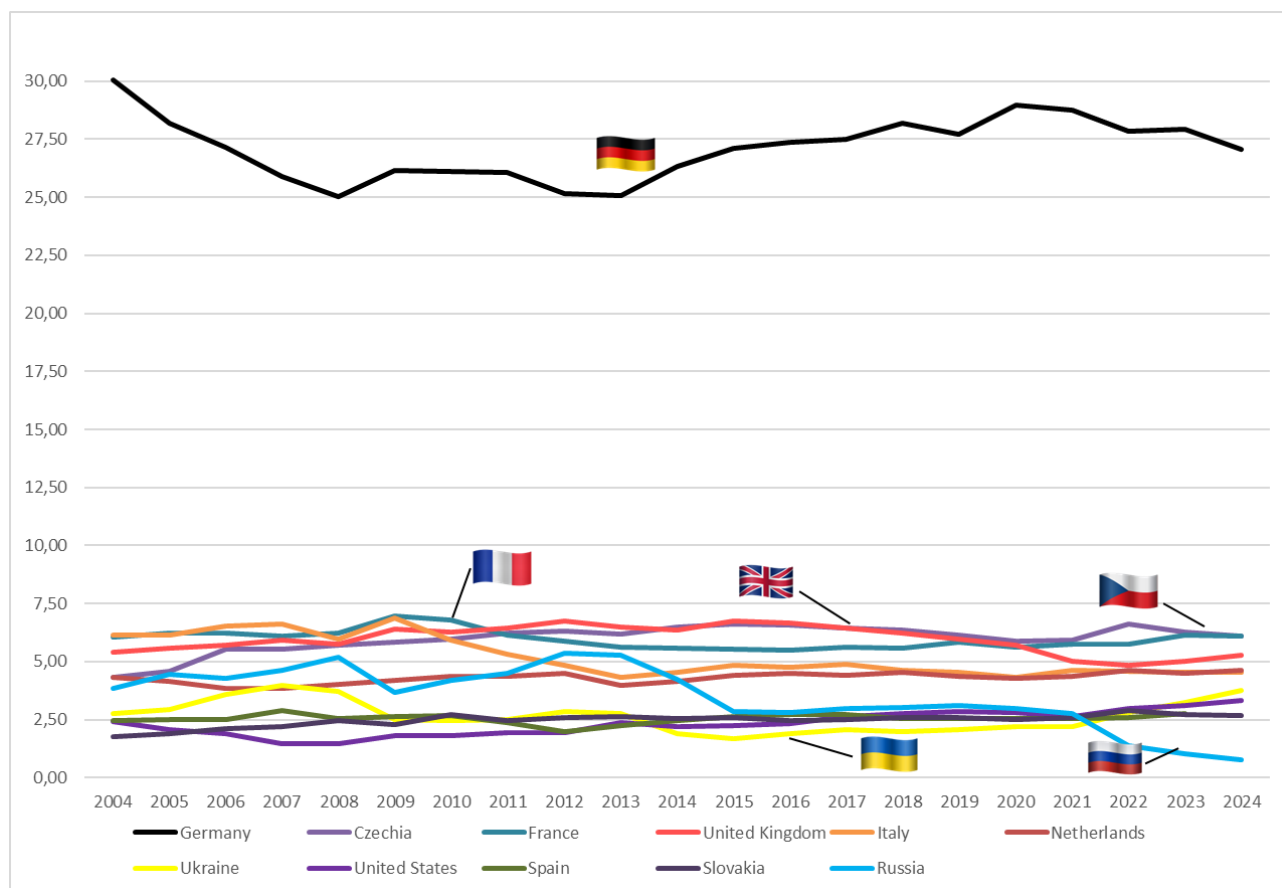
Source : GUS, SER de Varsovie

Annexe 6 : Les principaux clients de la Pologne en 2024 (en EUR)

Countries goods	Export EUR		Variation g.a. (%)		Pdm (%)
	2023	2024	en valeur	en volume	2024
Total	353 079 070 058	350 419 456 953	-0,8%	-3,1%	
Germany	98 638 388 780	94 816 043 013	-3,9%	-3,4%	27,1%
Czechia	22 268 391 007	21 367 641 509	-4,0%	-0,9%	6,1%
France	21 668 923 798	21 311 069 517	-1,7%	-8,3%	6,1%
United Kingdom	17 528 006 024	18 497 797 171	5,5%	3,6%	5,3%
Netherlands	15 972 038 546	16 171 686 794	1,2%	-11,9%	4,6%
Italy	16 222 297 118	15 930 048 801	-1,8%	-8,0%	4,5%
Ukraine	11 331 168 742	13 123 123 859	15,8%	7,4%	3,7%
United States	10 940 677 428	11 605 252 295	6,1%	-3,4%	3,3%
Spain	9 730 039 287	10 153 181 275	4,3%	-15,4%	2,9%
Slovakia	9 666 892 184	9 350 361 271	-3,3%	0,6%	2,7%

Source : GUS, SER de Varsovie

Annexe 7 : Evolution de la part de marché des principaux clients de la Pologne (en %)



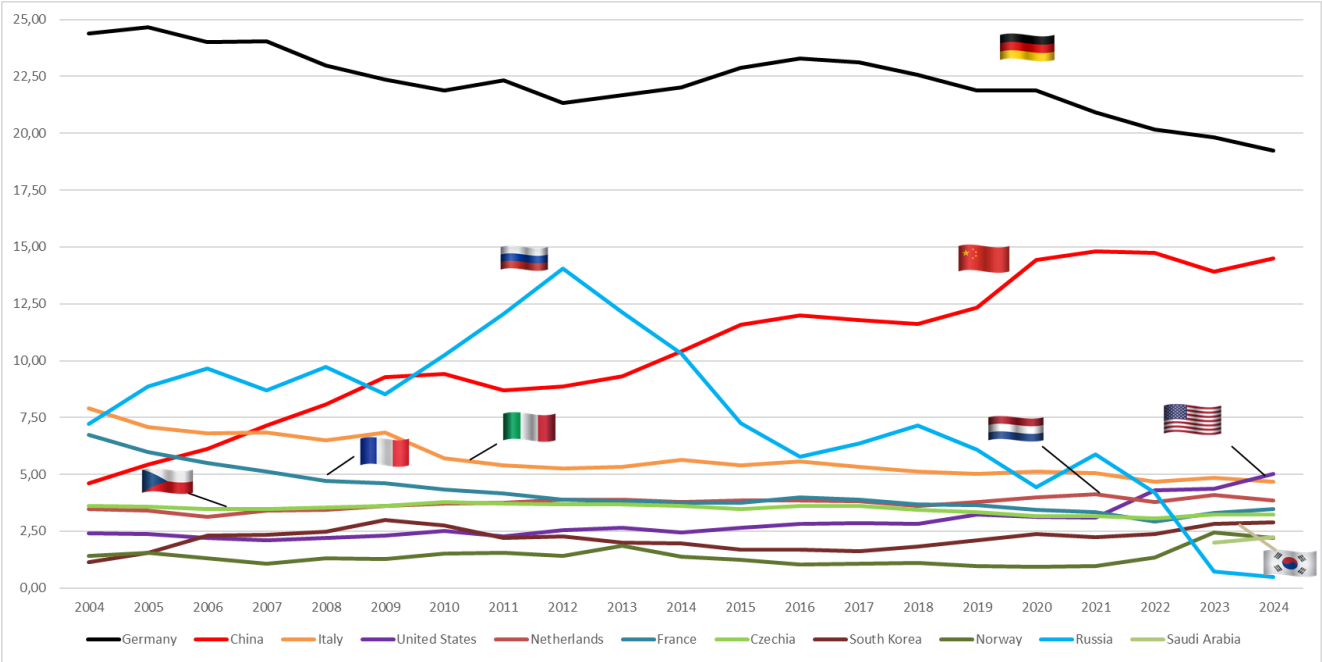
Source : GUS, SER de Varsovie

Annexe 8 : Les principaux fournisseurs de la Pologne en 2024 (en EUR)

Countries goods	Import EUR		Variation en g.a. (%)		Pdm (%)
	2023	2024	en valeur	en volume	2024
Total	343 316 270 459	349 745 112 316	1,9%	-2,0%	
Germany	68 319 459 752	67 206 843 308	-1,6%	5,1%	19,2%
China	47 632 155 285	50 731 266 233	6,5%	11,6%	14,5%
United States	14 986 170 474	17 518 554 455	16,9%	42,4%	5,0%
Italy	16 832 534 471	16 387 339 174	-2,6%	-2,7%	4,7%
Netherlands	13 913 809 160	13 486 191 071	-3,1%	-10,1%	3,9%
France	11 281 536 264	12 132 141 554	7,5%	0,4%	3,5%
Czechia	11 129 888 984	11 293 423 206	1,5%	-4,6%	3,2%
South Korea	9 634 024 678	10 091 350 386	4,7%	9,4%	2,9%
Saudi Arabia	7 056 288 597	7 868 225 844	11,5%	16,4%	2,2%
Spain	7 297 891 417	7 847 984 255	7,5%	2,8%	2,2%

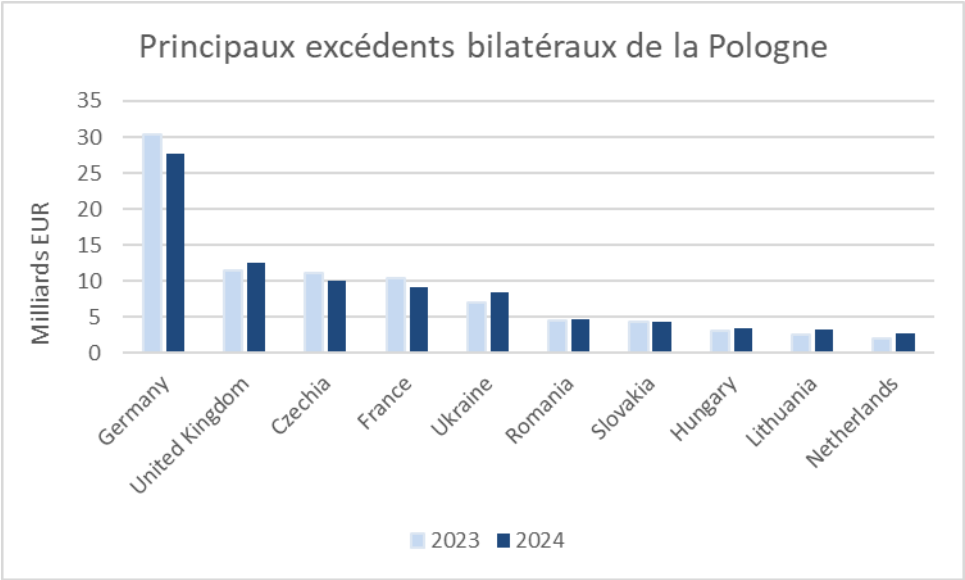
Source : GUS, SER de Varsovie

Annexe 9 : Evolution de la part de marché des principaux fournisseurs de la Pologne (en %)



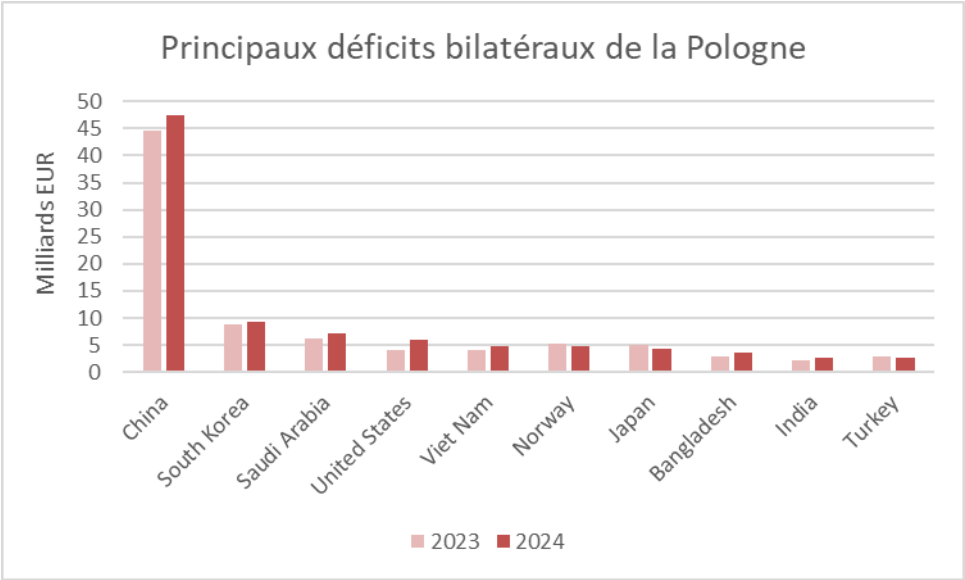
Source : GUS, SER de Varsovie

Annexe 10 : Evolution des principaux excédents bilatéraux de la Pologne entre 2023 et 2024



Source : GUS, SER de Varsovie

Annexe 11 : Evolution des principaux déficits bilatéraux de la Pologne entre 2023 et 2024



Source : GUS, SER de Varsovie