

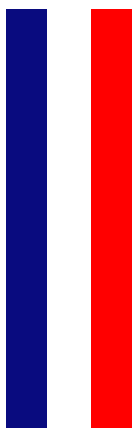


General overview of the **FRENCH ECONOMY**

TRÉSOR
DIRECTION GÉNÉRALE



MINISTÈRE DE L'ÉCONOMIE
ET DES FINANCES



A MAJOR GLOBAL ECONOMY



*A STRATEGIC POSITION
AT THE HEART OF THE EURO ZONE*



7th largest
global economy



2nd biggest economy in Europe,
with direct access to more than 500M
consumer in European Single Market



1st metropolitan area
in Continental Europe: Paris.

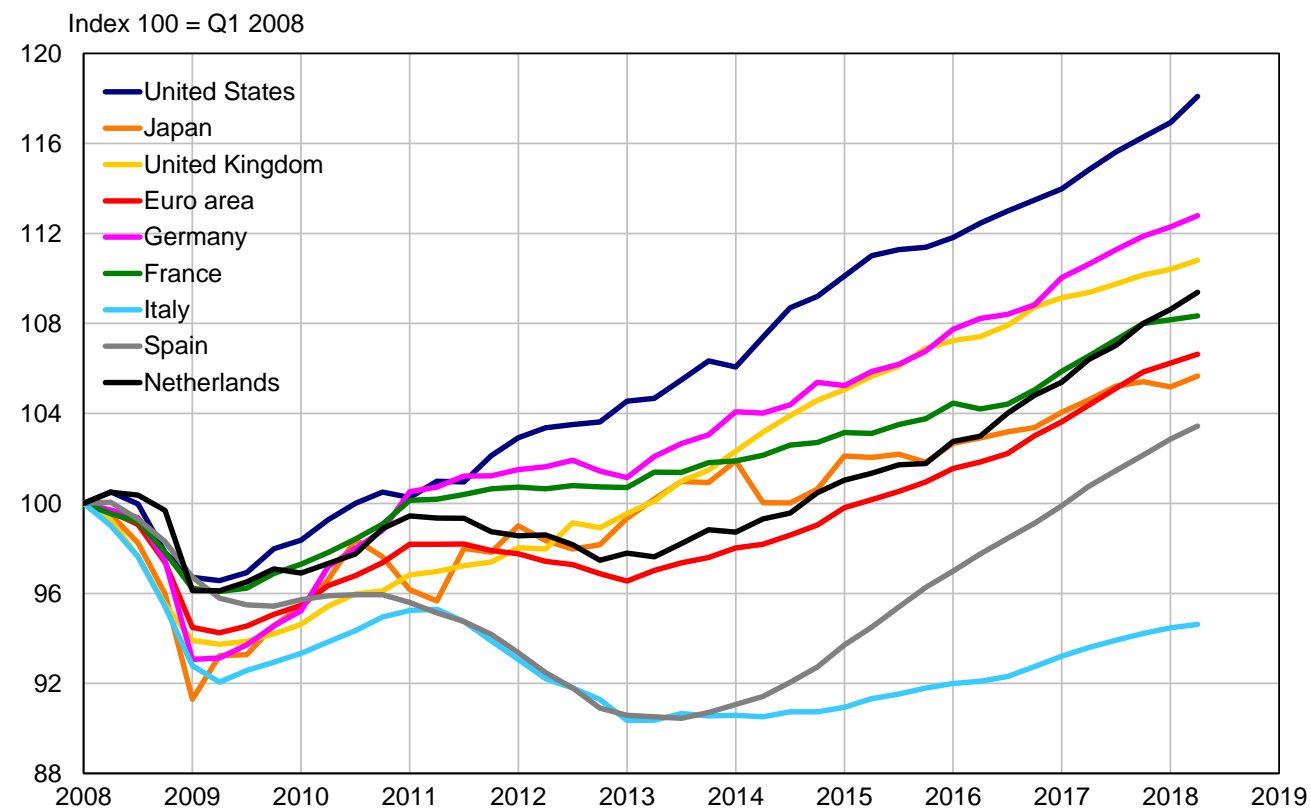


The **largest** concentration
of **headquarters** in Europe.

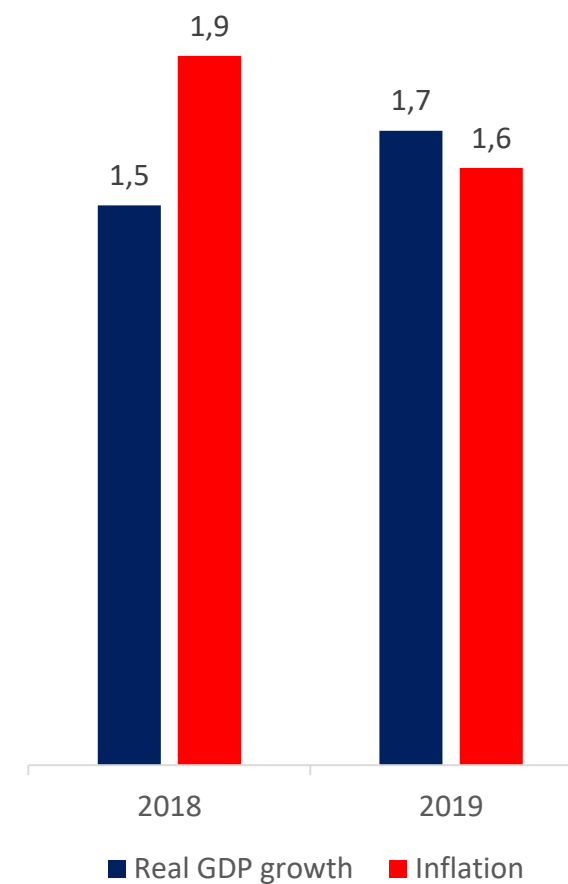
A POSITIVE ECONOMIC OUTLOOK

France has fully recovered from the crisis

Real GDP in OECD countries, Index 100 = Q1 2008



... reinforced by a **favorable economic outlook**



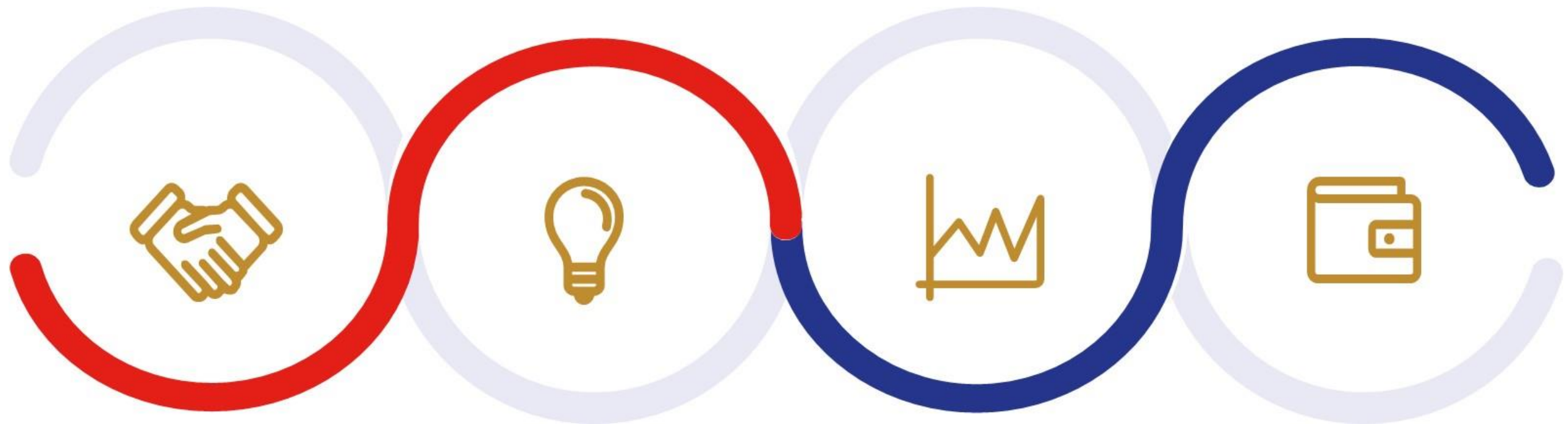
**+1.7%: 2019
growth forecast**

THE ONGOING
REFORM AGENDA

A STRAIGHT-FORWARD PRO-BUSINESS AGENDA

« France is witnessing reform at a rate never seen before »

FINANCIAL TIMES – MAY 17, 2018



GREATER FLEXIBILITY AND PREDICTABILITY

Flexible legal
framework to
**make businesses
more
agile and resilient**
to economic change

FOSTERING HUMAN CAPITAL

**Better education
and training**
to prepare the workforce
for technological
breakthroughs

PROMOTING INVESTMENT

**Reduced taxation
on businesses
and capital** to
promote job creation

INVESTING IN FUTURE INDUSTRIES

**Regulations in favor of
small businesses
and innovation,**
and public funding

BUSINESS ENVIRONMENT: COMPANY GROWTH ACT (PACTE) BILL

A ROUND OF ECONOMIC
LIBERALIZATION MEASURES
AIMING TO REMOVE THE
OBSTACLES TO THE GROWTH OF
COMPANIES AT **EVERY STAGE OF
THEIR DEVELOPMENT**



- 1 When a company is created
- 2 During its lifetime
- 3 When it is transferred
- 4 When seeking finance
- 5 When seeking to innovate
- 6 When exporting goods

A MAJOR PUBLIC INVESTMENT PLAN TO SUPPORT THE GOVERNMENT'S STRATEGY

€57 BILLION – THE MAJOR INVESTMENT PLAN 2018-2022



€20 bn

Accelerating
ecological
transition



€15 bn

Building
a skilled
society



€9 bn

Creating
the Digital
State



€13 bn

Consolidating
innovation and
competitiveness

