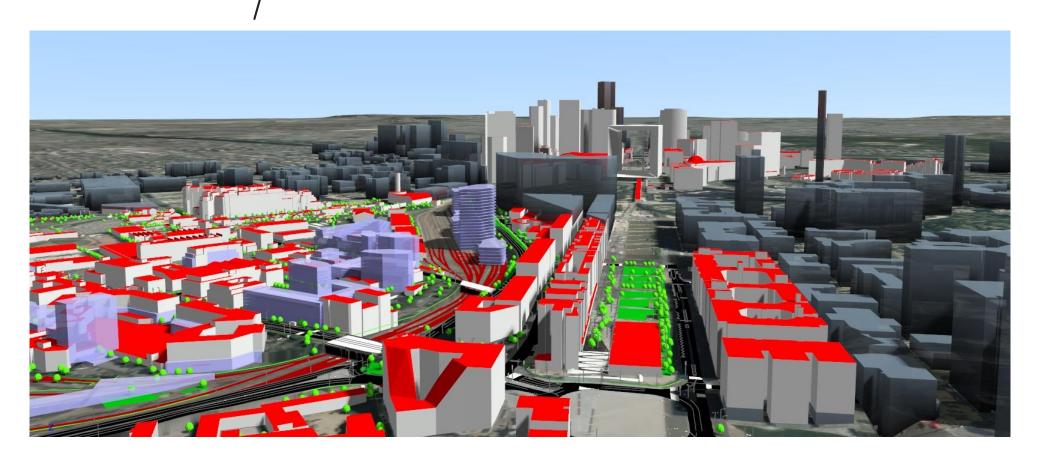


Digital Construction Issues and Challenges



CSTBle futur en construction

The construction sector has a long record of poor performances...

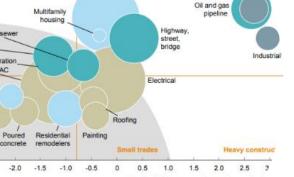


Looking at construction projects today, I do not see much difference in the execution of the work in comparison to 50 years ago.

hhn M. Beck, Executive Chalrman, Aecon Group, Canada



Over the past two decades, the labour productivity has grown at around a quarter of the rate in manufacturing (1.0% vs. 3.6% respectively) making the construction sector the poorest performer in terms of productivity



Commercial and institutions

Productivity compound annual growth re innual growth in real gross value added per person

ing plants and warehouses. one deflated with overall construction sector deflators, not subsector-specific prices

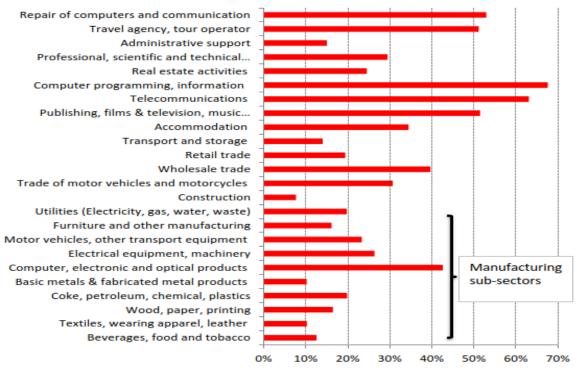
person employed, 2015 \$



Digitalization of the construction sector is increasingly recognized as a potential game changer for the sector*

Enterprises with high or very high digital intensity index by economic activity, EU, 2017 (% enterprises)

IT spending in construction does not exceed 1% and only agriculture and hunting seem to spend less...



Source: European Commission services based on Eurostat data

- BCG (2016). Digital in Engineering and Construction https://www.bcg.com/industries/engineered-products-infrastructure/digital-engineering-construction.aspx
- Branthonne (2017). Can the Construction Industry Catch Up on Digitization? http://www.novade.net/construction-industry-digitization/
- WEF (2016). Shaping the Future of Construction A Breakthrough in Mindset and Technology http://www3.weforum.org/docs/WEF_Shaping_the_Future_of_Construction_full_report__.pdf

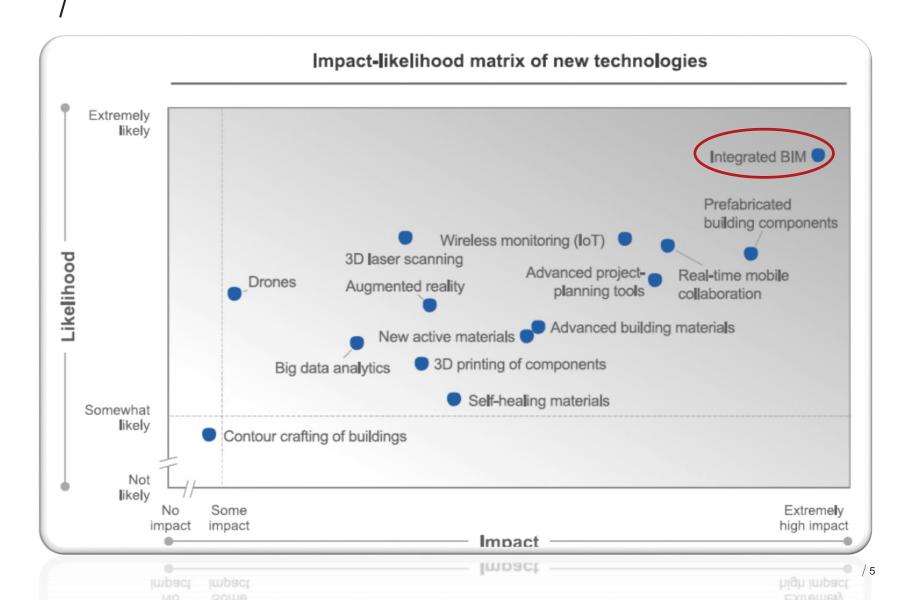


Digital technologies

•				
Planning	Design and Engineering	Constr	ruction	Operations
	Life cycle integration			
User interfaces & applications	Big data and analytics			
	Simulation and	virtual reality	Mobile interfaces	and augmented reality
Software platform and control	Building information modeling (in the cloud)			
		Ubiquitous connec	ctivity and tracking	
Digital/physical integration layer	Additive manufacturing			
	3-D scanning			
Sensors and equipment	Intelligent construction equipment and robotics			
	Unmanned aerial vehicles		Embedded sensors	
	Cybersecurity			



Impact / Likelihood analysis





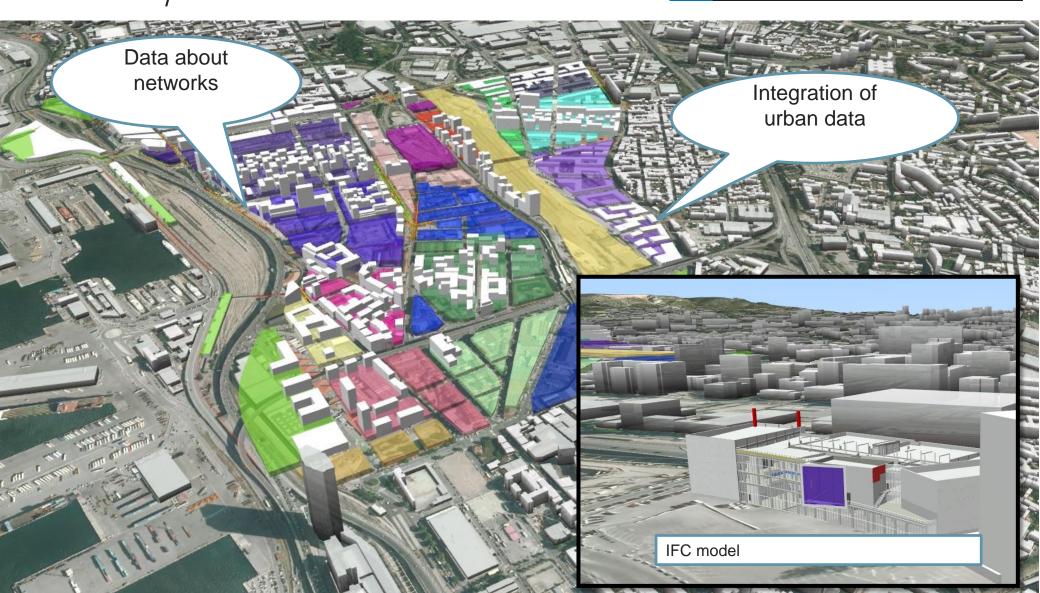
CSTB / Multi-scale BIM for various stakeholders





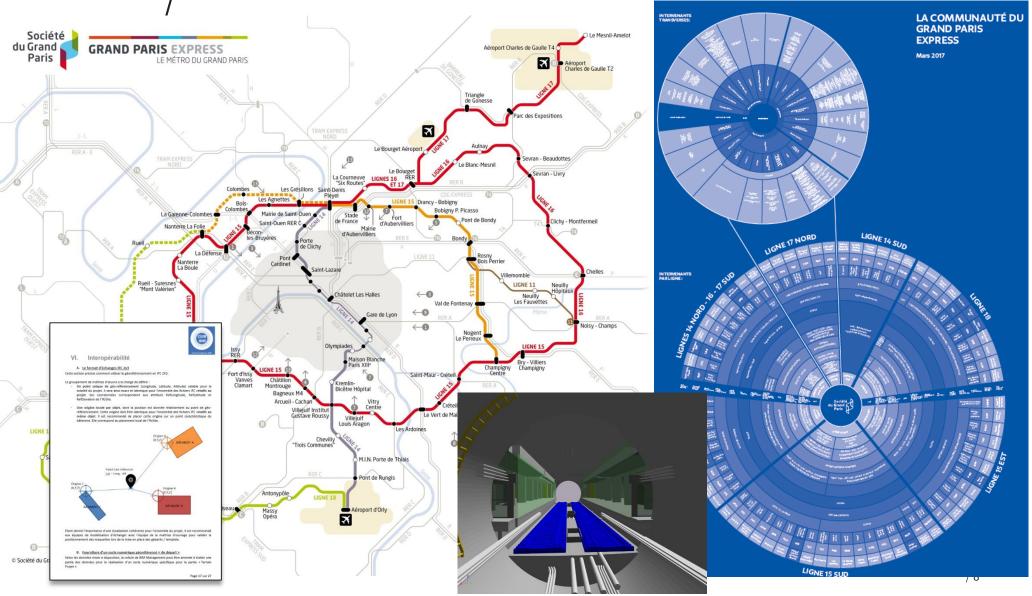
Examples of R&D projects

EUROMÉDITERRANÉE



CSTB le futur en construction

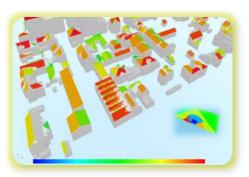
Grand Paris Express (>50 compagnies)
Guidelines and digital collaborative platform

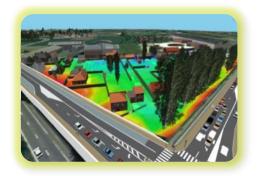


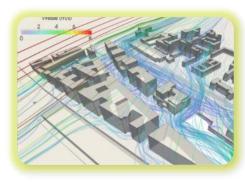


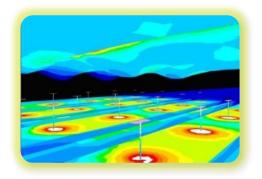
CSTB / BIM2SIM and SIM2BIM



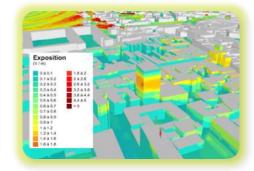


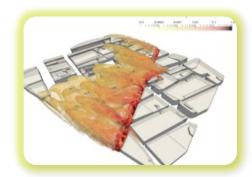


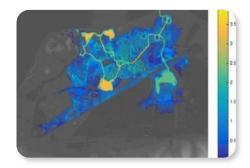


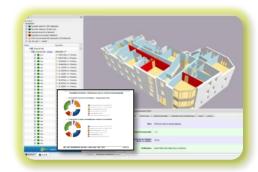


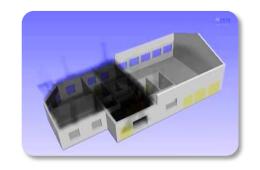


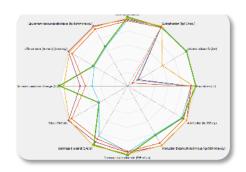






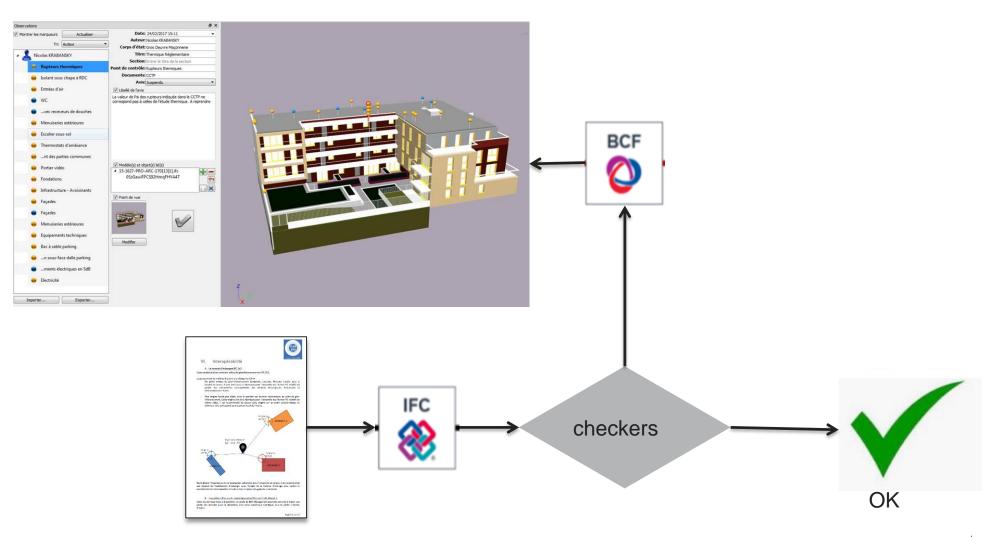








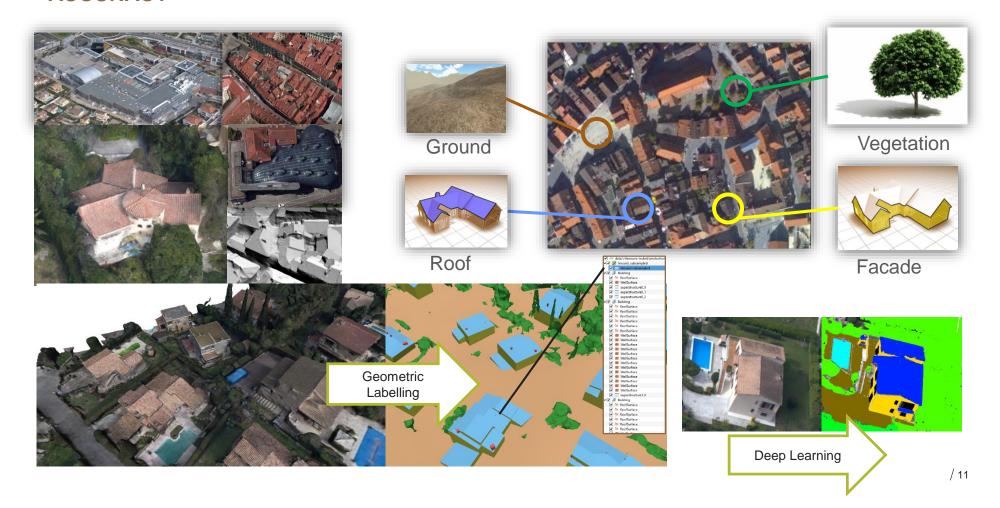
Checkers and annotations of BIM objects





R&D challenges : Semantization

- EXTRACT SEMANTIC INFORMATION FROM GEOMETRY AND TEXTURES
- MANAGE EXOTIC GEOMETRIES, MASKING, DEFECTS, VARIATIONS IN RESOLUTION / ACCURACY





Secure BIM

Legal Confidentiality

Construction site of the future

Mixed Reality, 4D Comparison existing / digital

Artificial Intelligence

Optimization
Configurators
(urban level, renovation)

Multi-scale BIM

Digital twins Smart Building / City

Linked Data

Semantic web Checkers

Blockchain

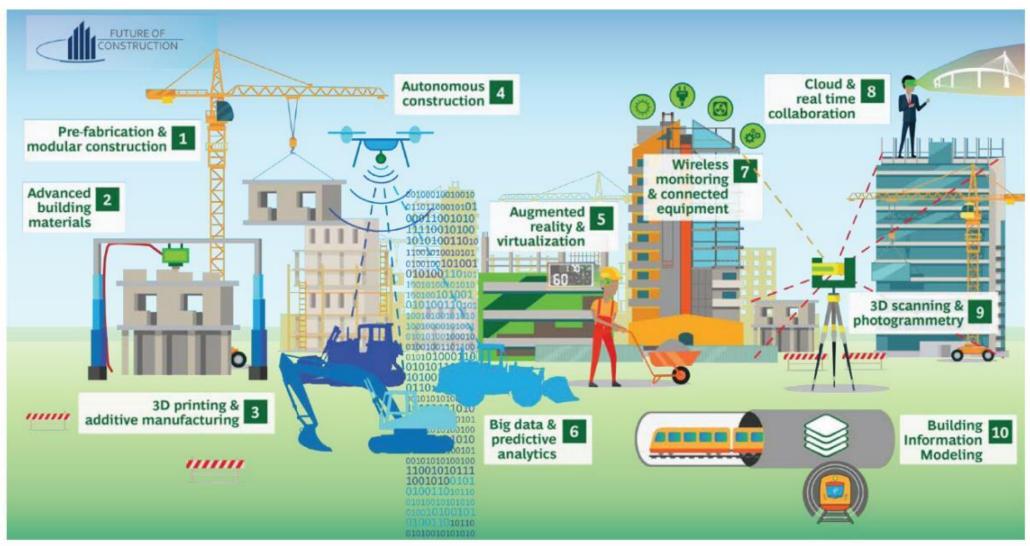
Reliability Versioning Archiving

Cost / benefits analysis

Energy environment



Where do we go from here?



Future challenges Digital hypertrophy?

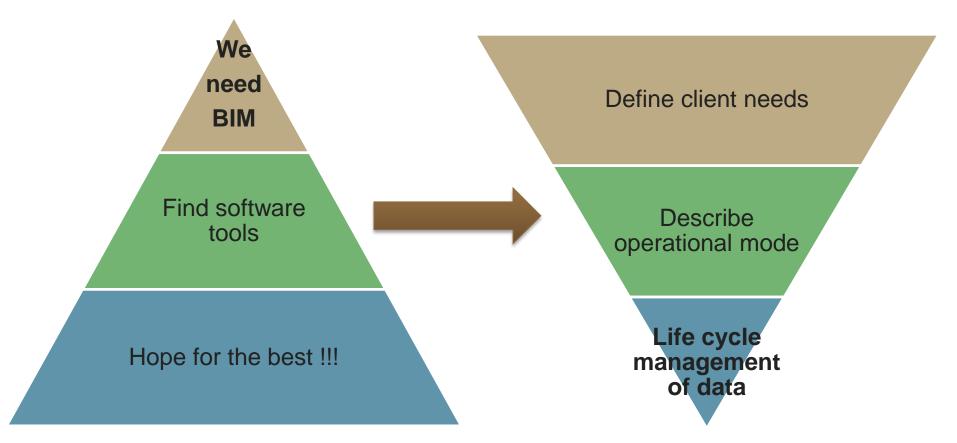


Massive collection of data raises questions about:

- sustainability and updating
- confidentiality and reliability
- the environmental cost that will quickly become prohibitive...

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Future trends: from BIM to Information Management



Data flows across parties and processes for:

- Predictive decision support
- Optimization based on learning