# Towards 32% renewable energy in 2030 French public policies for renewables



France's Climate Plan Seminar – 20th November 2017
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### A few figures and charts

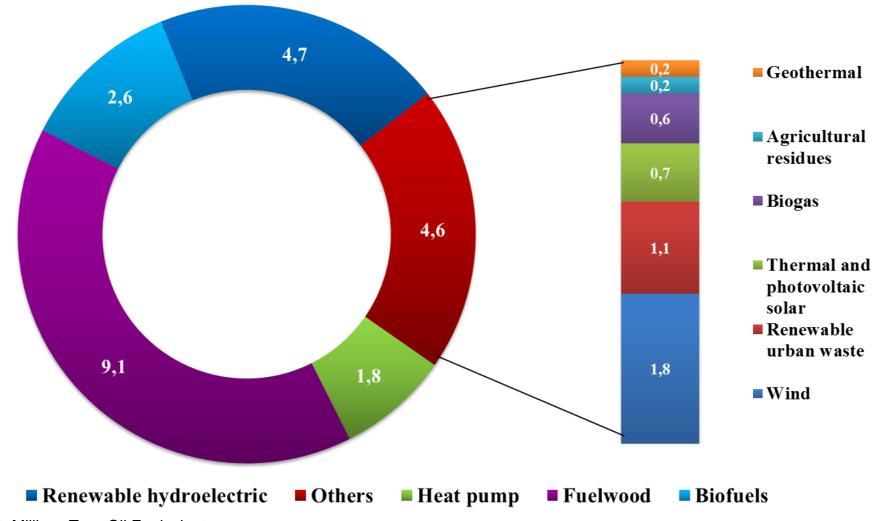


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## Wood and Hydropower represent more than 50% of renewables in France

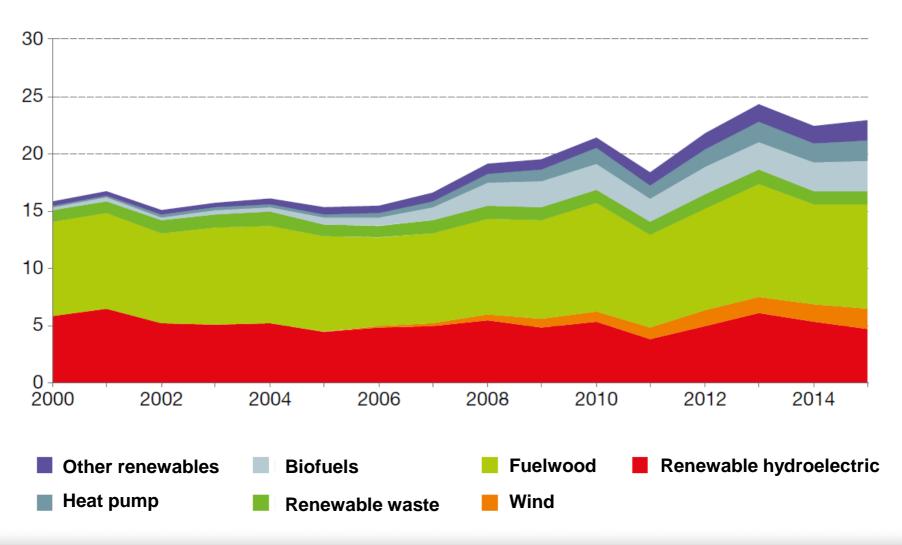


Unit: Millions Tons Oil Equivalent

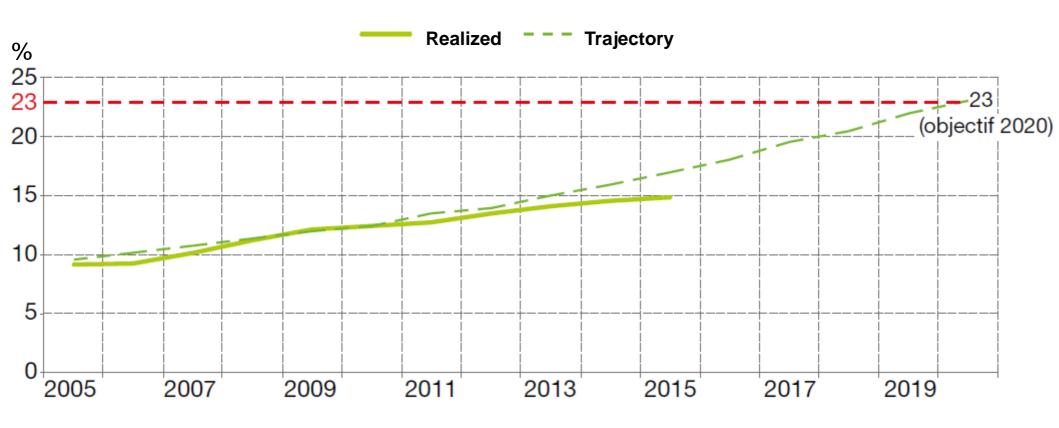
Year 2015

## Evolution of renewable energy production (by source)

**Unit: Millions Tons Oil Equivalent** 



# Renewable share in energy consumption : on the way, but late



# Objectives defined for the entire range of the energy package

Total target: 32% of renewable energies in 2030

- Objective in the field of **electricity**: 40% of renewable electricity in 2030
- Objective regarding **heat generation**: 38% heat generated from renewables in 2030
- Objective regarding fuels in the transport sector: 15% of renewable fuels in 2030
- Objective in the **gas sector**: 10% of renewable gas in 2030
- Targets are gathered in the « Multiannual energy plan » that sets out the government's priorities for energy policies, and interim targets in 2018 and 2023
- The Multiannual energy plan is compliant with French National Low-Carbon Strategy
- French National Low-Carbon Strategy is compliant with French commitments towards the Paris Agreement for Climate











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# How do we intend to reach the target?



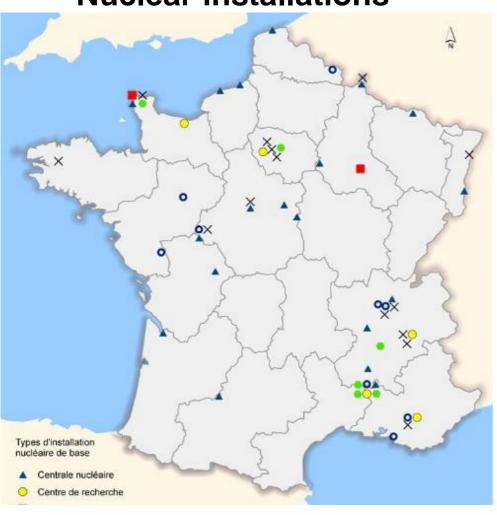
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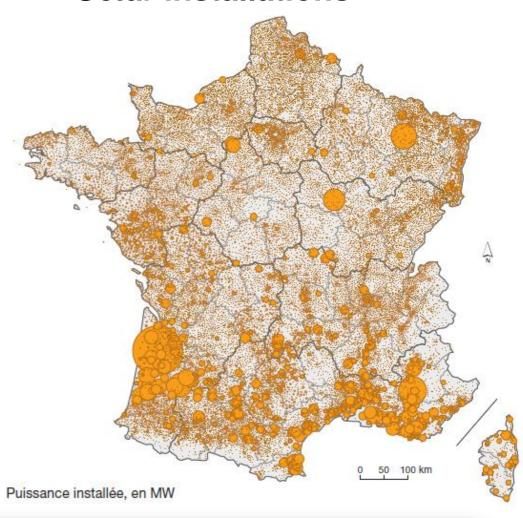
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### 1. Empowerment of local governments Renewables are local and decentralized

Nuclear installations



#### Solar installations



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## 1. Empowerment of local governments What can local governments do for renewables?

#### Establish a local strategy for energy transition

- Mandatory climate-air-energy plan at regional level (focus on planning)
- Mandatory climate-air-energy plan at city/metropolitan level (focus on management)
- Invest in renewable energy projects
  - Distict heating & cooling (networks and heat generation systems)
  - Renewable energy equipments on public buildings, public transport, public lighting, etc.





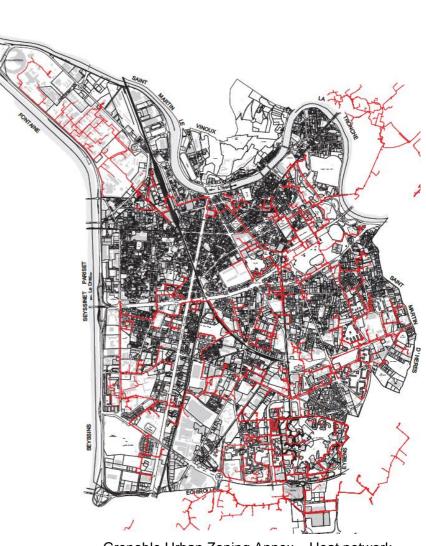


## 1. Empowerment of local governments What can local governments do for renewables?

#### Integrate energy into urban planning tools and projects

 Introduction of renewable energy production and consumption in Ecodistricts

- Mandatory share of renewables for new buildings, per district: delimitation of areas where construction is allowed only if a given % of renewables is used in the new building
- District heating/cooling can be made mandatory for new buildings if sources are >50% renewable/recovery



Grenoble Urban Zoning Annex – Heat network

#### 2. Adaptation of national regulations

#### To make renewable projects easier

- Ex.: crowdfunding for renewables recognized by the law
- Plan Climate announces simplifications for marine energy and geothermal energy projects

#### To make renewables more attractive compared to nuclear/fossil

 Ex.: in Thermal Regulation for New Buildings, using renewable energy in a new construction allows a slightly less energy-efficient building (less expensive to build)

#### To make some actions mandatory

- Ex.: local energy plans mandatory for local governments
- Ex.: feasability studies for renewable energy mandatory for new large buildings





#### 3. Financial support

- Subsidies for renewable energy projects
  - Ex.: Renewable Heat Fund
- Tax reduction, tax credit
  - Ex.: tax credit for the purchase of solar water heating
- R&D funding
  - 1 billion €/year for R&D in energy ; 42% for new energy technologies (ie. non nuclear, non fossil)

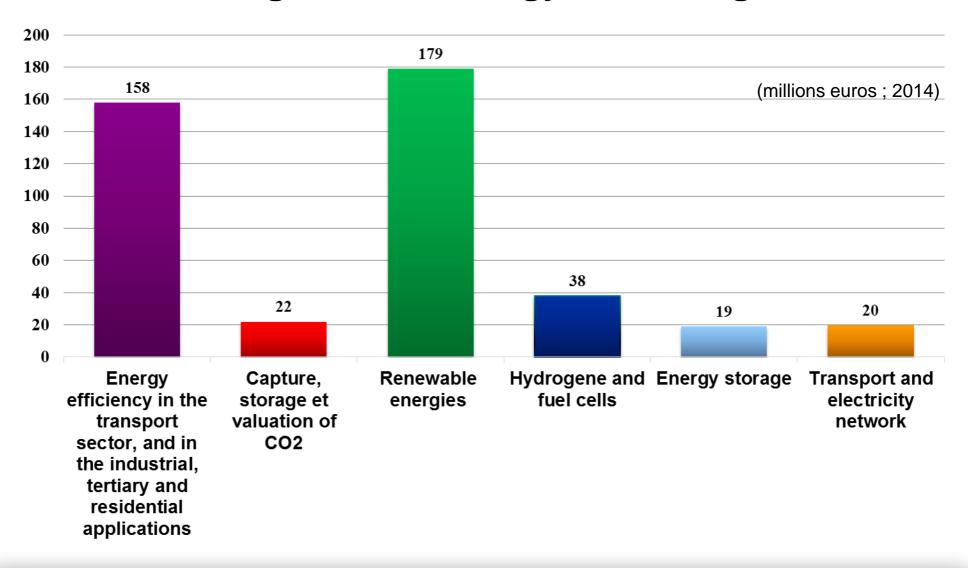






#### 3. Financial support

#### R&D funding for new energy technologies :



#### 4. Technical support from national agencies

- Many public agencies involved in energy transition: ADEME, CSTB, IFPEN, CEA, Cerema, etc.
- Many private/public research centers, such as France Energies Marines, Efficacity, INES...
- Providing :
  - R&D
  - Methodology, guidelines
  - Studies
  - Data (including geographic data)
  - Technical advice to local governments
  - Etc.



# Example #1. Renewable electricity: Can French electricity be 100% renewable in 2050?

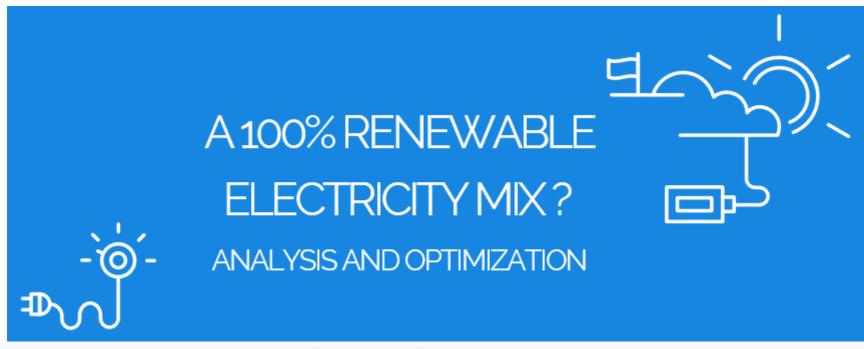


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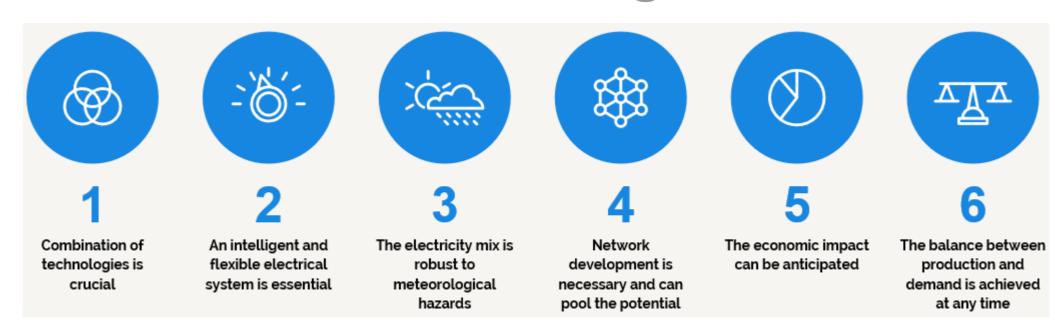
## ADEME study: 100% renewable electricity in France?

- ADEME is the national agency for energy transition and environment, working for two ministries (ministry of ecological transition and ministry of research)
- Missions : fund management, studies, methodology, communication...
- In 2016, ADEME published the following study:





#### Main findings...



#### What can we learn from this study?

- That more than one electricity mix seems technically possible to achieve 80-100% renewable, with production matching demand on an hourly basis
- That a 100% renewable mix can be reached thanks to profound changes in the whole electric system but at a total cost probably of the same range than a 40% renewable mix
- Dedicated website (in English) : http://mixenr.ademe.fr/en



# Example #2. Renewable heat: How district heating is used to leverage renewable energy in cities?



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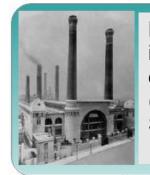
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#### **District heating**



Source: Via Seva

#### History of district heating in France



Large cities with important heat demand (Paris, Grenoble, Strasbourg)

New networks using geothermal & heat from waste incineration



1950



District heating develops in line with post-war major urban policies

Energy transition: more and more renewable energy in district heating

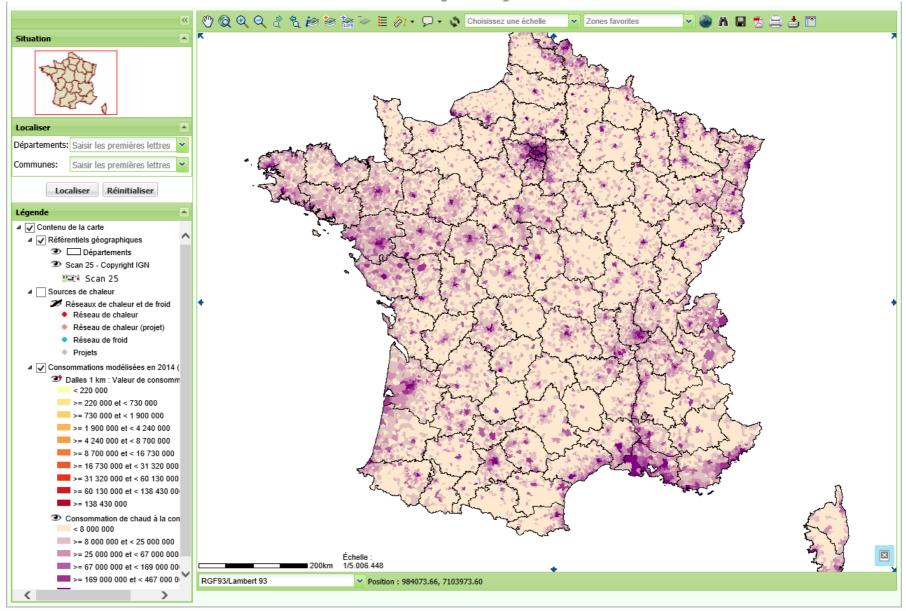


Source : Cerema – Pôle Réseaux de Chaleur

## Local actions & National support for renewable district heating projects

- Local governments have the initiative. Generally under PPP models, they choose to invest in :
  - Renewable heat generation systems (to replace fossile fuel systems)
  - Expansion and densification of existing networks
  - Creation of new district heating schemes (ecodistricts, rural areas...)
- National government supports and regulates :
  - Adaptation of regulatory framework to ease projects (thermal regulation, urban planning regulation, etc.)
  - Funding (subsidies, tax reduction)
  - Technical support from agencies (ADEME, Cerema)
  - (since 2010) Mandatory feasability study for district heating in new urban development zones
  - (since 2015) Mandatory masterplan for district heatings older than 2009

### Interactive map to help locate potential for new projects



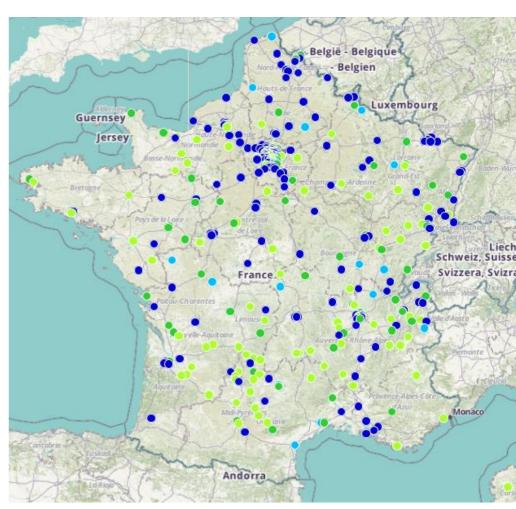
## Results of this cooperation between national and local policies, over ten years

#### **2005**

- 400 district heating systems
- Renewable/recovery share: 25%

#### **2015**

- 600 district heating systems
- Renewable/recovery share: 50%



District Heating Systems in France (source : Cerema)

## - Example – District Heating development policy in Nantes

- Six district heating networks in Nantes Métropole
- "Nantes Centre Loire" is the largest one
  - Created in 1987, using fossil fuel and heat recovered from waste incineration
  - Between 2012 and 2017 :
    - Wood-fired heat production plant. Current renewable share: 84%
    - Extension of network from 22km to 50km (final target: 85km)
    - +25000 connected housing units (from 16000 to 41000)
- 50% of social housing in Nantes Métropole will be connected to district heating
  - Stable energy price, controlled by local government
  - Guaranteed, increasing renewable share in heating





#### Conclusion...



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#### Renewable energy in Climate Plan

- Approach 4. Making clean transport accessible to all, and developing innovation
- Approach 5. Working in the heart of territories
- Approach 6. Allowing all citizens to engage in responsible and inclusive consumption
- Approach 8. Decarbonising energy production and ensuring a controlled transition
- Approach 14. Accelerating the deployment of renewable energies



Ambitious target: 32% renewable energy by 2030 (we're a bit late...)

Acceleration pushed by Energy Transition Law (more sources, more sectors, more local initiatives) and new measures to come

Electricity + Heat + Gas + Fuel, all considered together in a national plan

Mobilization of all players: national and local, public and private



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